

2019 CPPC Conference Agenda

Start Time	End Time	CPE Category	Topic	Presenter(s)
Wednesday, August 28th				
8:30	9:15	Finance	Investing Fundamentals for Every Trustee	Rick Rodgers
9:15	10:00	Regulatory Ethics	Introduction to Fiduciary Responsibility	Jared Martin and Jason Mantas
10:00	10:15		AM Break	
10:15	10:25	CPPC	Opening Remarks	Kim McDaniel & Rick Rodgers
10:25	11:15	Economics	Economic Update and Outlook	Natixis
11:15	12:05		100 is the New 80	Vanguard
12:05	1:30	Lunch	On your own	
1:30	1:55		PARTICIPANT ENGAGEMENT 25-minute session	Lincoln
1:55	2:20		Proving prudence and participant loyalty: A plan committee defends itself	American Century
2:20	3:10		Income Solutions	Prudential
3:10	3:30		PM Break	
3:30	4:20		Retirement Plan Fees 2.0	Innovest
4:20	5:10		Behavioral Finance	Voya
6:30		Personal Development	Formal Dinner with Entertainment + 20 Questions	Sponsored by CPPC
Time		Category	Topic	Presenter(s)
Thursday, August 29th				
8:30	9:20		Maintaining Post-Retirement Assets	American Funds
9:20	10:10	Finance	Investment Menu Construction	Strategies Capital Management
10:10	10:20		AM Break	
10:20	11:10		HSAs	Nationwide
11:10	12:00		Identifying and Outsmarting Investment Fraud	SEC
12:00	1:30	Lunch	On your own	
1:30	2:20		Healthy Workforce	Transamerica
2:20	3:10		Optimizing Taxes and Social Security Benefits in Retirement	ICMA-RC
3:10	3:30		PM Break	
3:30	4:45		Target Date Fund Panel of Experts	JP Morgan/Vanguard/TRP/Schwab
6:30		Dinner	Dinner and Networking	
Time		Category	Topic	Presenter(s)
Friday, August 30th				
8:30	8:50		CIT (25 mins.)	Schwab
8:50	9:20		Bonds are Different	PIMCO
9:20	10:10	Specialty	Plan Sponsor Forum (HSAs, Public Safety, Auto Features)	Panel of Plan Sponsors and Providers
10:10	10:20		AM Break	
10:20	11:10		Stable Value 101	PFM
11:10	12:00	Regulatory Ethics	Regulatory & Legal Update	Empower
12:00		CPPC	Closing Remarks	Kim McDaniel & Rick Rodgers