

2023 CPPC Conference Agenda

Start Time	End Time	CPE Category	Topic	Presenter(s) names and organization
Wednesday, August 30th				
8:30	10:10	Ethics	Leadership/Ethics Presentation	NY Life - John Fussell
10:10	10:20		AM Break	Break
10:20	10:25		Opening Remarks	Kim McDaniel & Rick Rodgers
10:25	11:15	Economics	Economic Update and Outlook	Rich Wobekind, CU Leeds
11:15	12:05	Finance	Hot Topics: An Interactive Session	Sue Walton, Capital Group
12:05	1:20		Lunch on your own	Lunch
1:20	1:45		Investment Fundamentals for Retirement Plan Fiduciaries	Jared Martin and Frank Cornett, Innovest
1:45	2:35	Finance	Social Security - Understanding Your Retirement Benefits	Nicole George, MissionSquare
2:35	3:00	Investments	Stable Value Market Trends and Hot Topics in Litigation	Paul Mendoza and Debbie Vince, New York Life
3:00	3:20		PM Break	Break
3:20	3:45	Investments	ESG in Retirement Plans	Bonnie Treichel / Columbia-sponsored 25-minute session
3:45	5:00	Investments	ESG Panel of Experts	Bonnie as Moderator / American Century / ClearBridge / Columbia
6:30			Networking Dinner Buffet	Sponsored by CPPC
Time		Category	Topic	Presenter(s)
Thursday, August 31st				
8:30	9:20	Economics	Market Intelligence	Emily Roland, John Hancock
9:20	10:10	Regulatory Ethics	Fiduciary Education, Litigation and Regulatory Update	Kevin Selzer and Brenda Berg, Holland & Hart
10:10	10:20		AM Break	Break
10:20	11:10	Investments	Portfolio Trends and Changes	David T. Reilly - Natixis
11:10	12:00	Finance	Terminated Participants: Should They Stay or Should They Go	Troy Jensen, Innovest
12:00	1:15		Lunch on your own	Lunch
1:15	1:45		Restoration Ranch Colorado	Kathryn Severns Avery
1:45	2:35	Investments	Target Date Panel	RR Moderator / Sue Walton, American Funds / Michael Pensky, BlackRock / Brett Round, T. Rowe
2:35	3:25		What's Next for Artificial Intelligence	Mark Heid / Fidelity
3:25	3:35		PM Break	Break
3:35	4:45	Investments	Income Solutions Panel	Sue Walton (Moderator) / Eric Glinsky, Nationwide / Rich Merson, PIMCO / Stephen Noll, Nuveen / Jenny Glowacki, Corebridge
6:00			Formal Dinner with Keynote	Derek Booth - U.S. Secret Service / Cybercrimes and Fraud
Time		Category	Topic	Presenter(s)
Friday, September 1st				
8:30	9:20	Investments	SECURE 2.0	Keith Mancini, Empower
9:20	10:10	Investments	Passive Investing is a Series of Active Decisions	Rob Harvey, DFA
10:10	10:20		AM Break	Break
10:20	10:45	HR	Making Benefits More Beneficial	Brian Simms, Lincoln
10:45	11:10		Healthcare Reimbursement Arrangement (HRA) Educational Session	Gavin Gruenberg, Voya
11:10	11:15		Closing Remarks	Kim McDaniel & Rick Rodgers