



## **Colorado Public Plan Coalition**

Annual Conference Agenda

August 31<sup>st</sup> – September 3<sup>rd</sup>, 2021

### **Wednesday, September 1<sup>st</sup>**

Investing Fundamentals for Every Trustee

Introduction to Fiduciary Responsibility

Economic Update and Outlook

Financial Wellness Programs

Biagnostics

Retirement Plan Recordkeeper Cybersecurity

The Impacts of COVID-19: Diversity and Inclusion on Financial Wellness in the Public Sector

Understanding ESG Investment Strategies

Retirement Income Panel of Experts

Networking Dinner Buffet and Activities

### **Thursday, September 2<sup>nd</sup>**

Defined Benefit and Deferred Compensation, Complements not Substitutes

Fiduciary Education/Litigation Update

Process Over Prediction

Managing the Taxes on Your Retirement Income

Understanding Cryptocurrency

Target Date Fund Panel of Experts

Formal Dinner with Keynote Speaker: Chad Williams



Friday, September 3<sup>rd</sup>

Participant Engagement

New Landscape for Bonds

Plan Sponsor Forum (HSAs, Public Safety, Auto Features)

Regulatory & Legal Update